

NPM

MARKET INTELLIGENCE

Spain – US Chamber of Commerce Energy Forum *Data Pack*



Learn More

POWER | RENEWABLES | STORAGE | DATA CENTERS

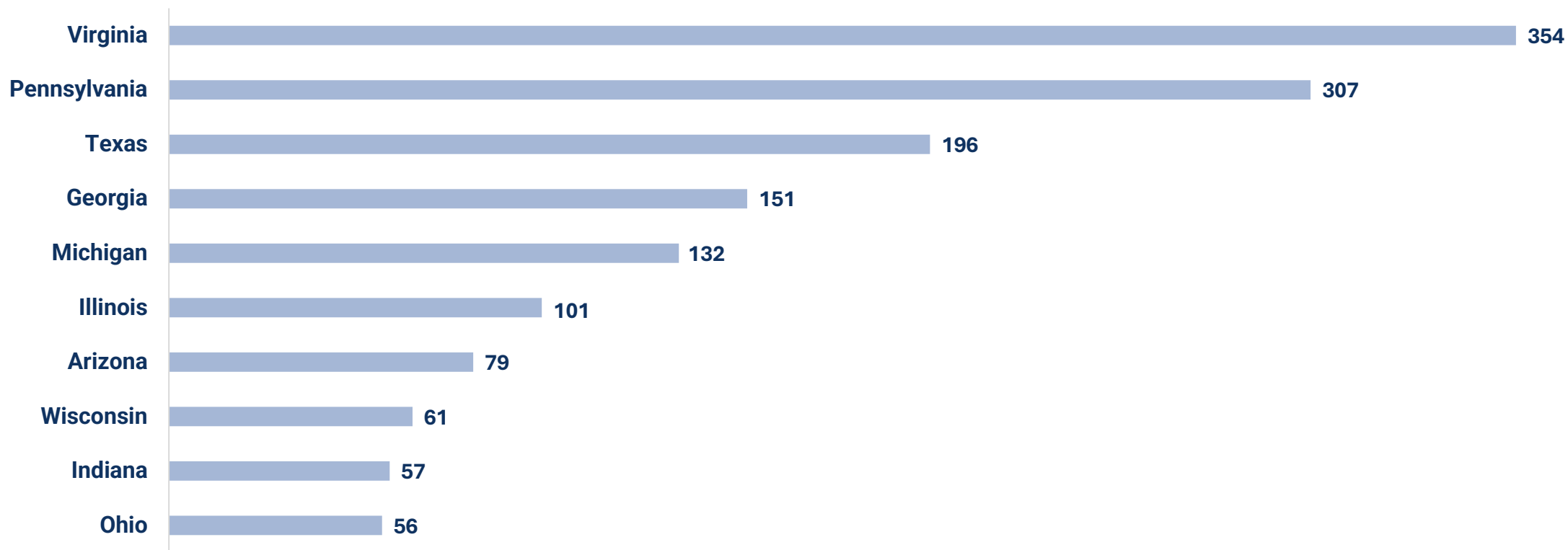




Data Center Signals – Past 12 Months

Project development, permitting, opposition, and associated market participants

Most active States



48 out of 50 states

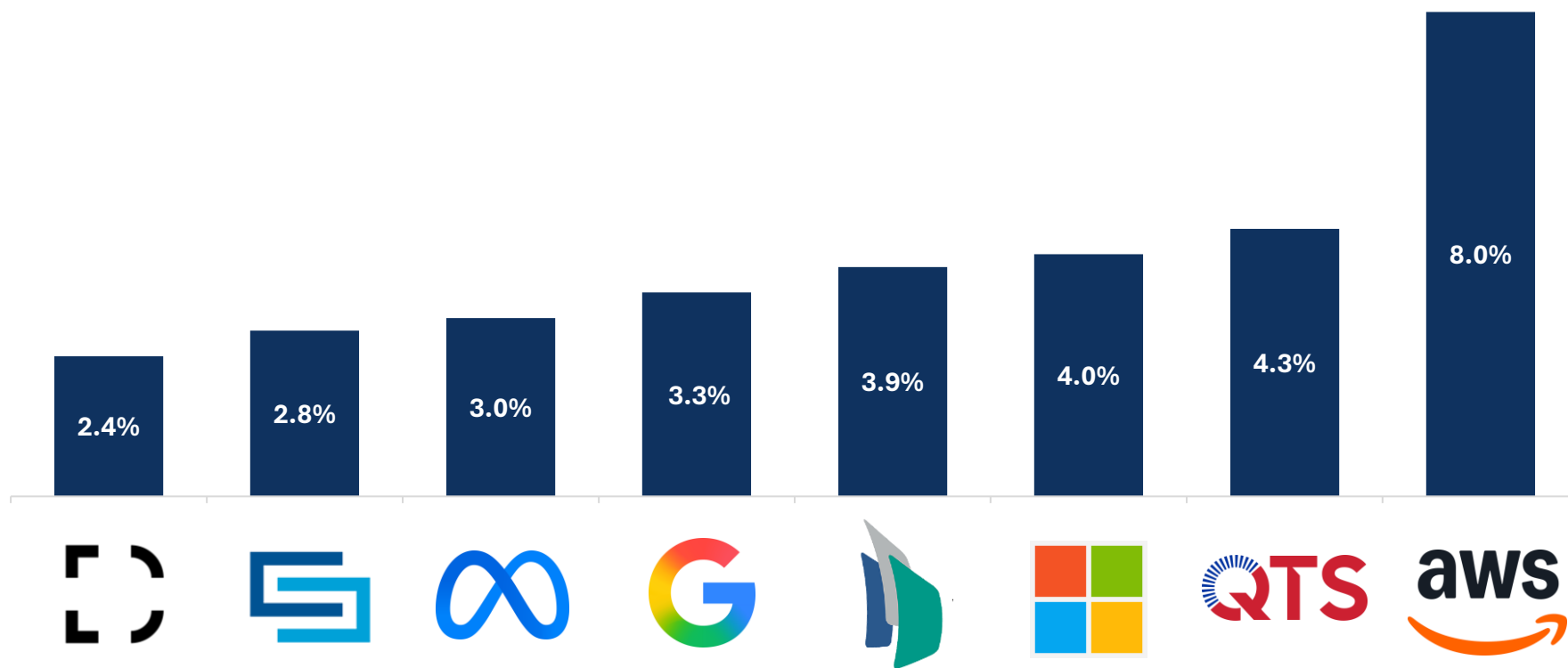




2000+ Data Center Signals – Past 12 Months

Project development, permitting, and advancement

Most active Developers



470 individual developers

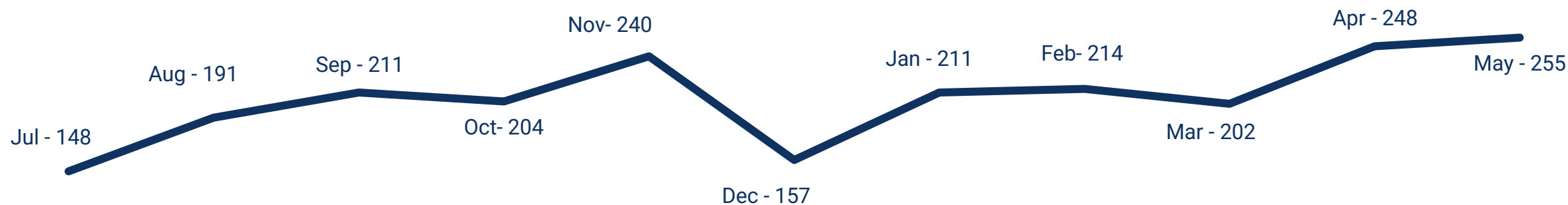




Data Center Signals – Past 12 Months

Project development, permitting, opposition, load demand and more

Month by month project development Signals

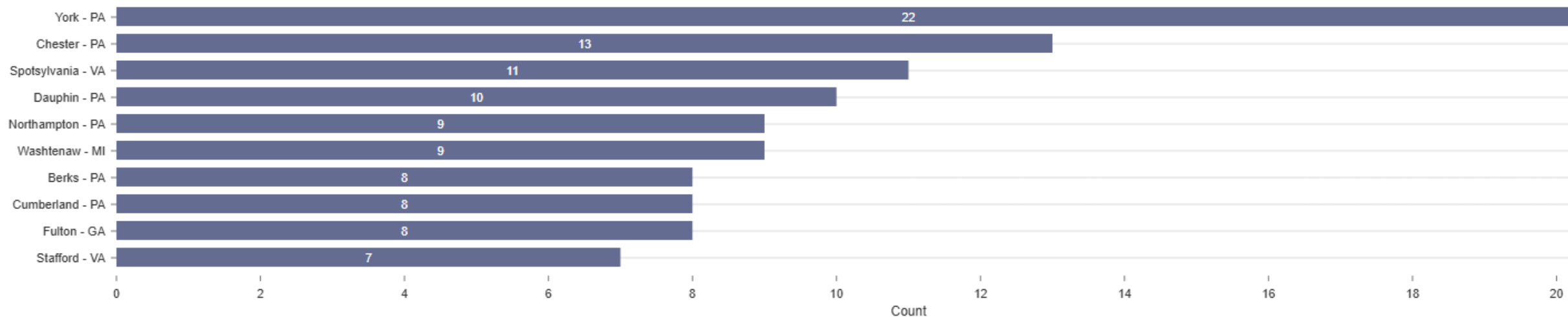




Developers with Data Center Moratoriums & Ordinances

Local Opposition from NPM Signals data

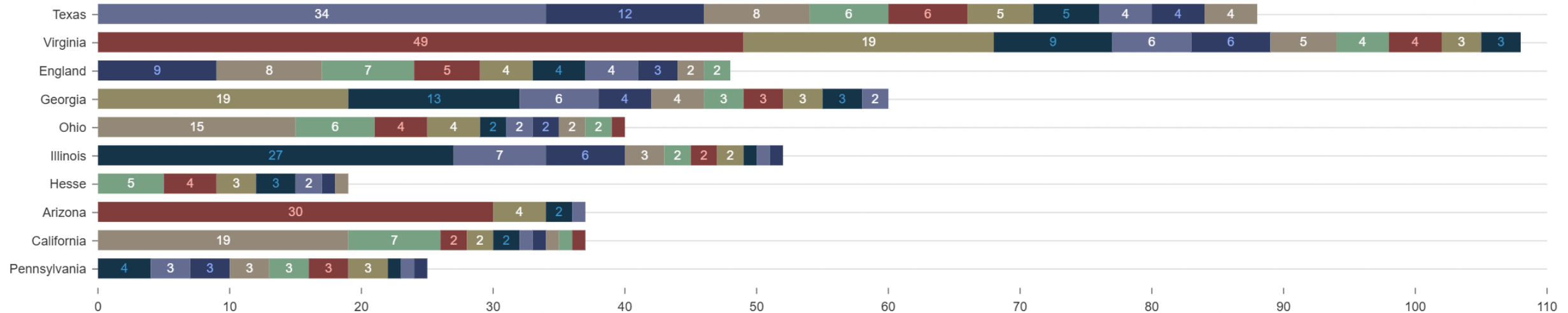
Counties Impacted



NPM 3,300+ Data Center Projects

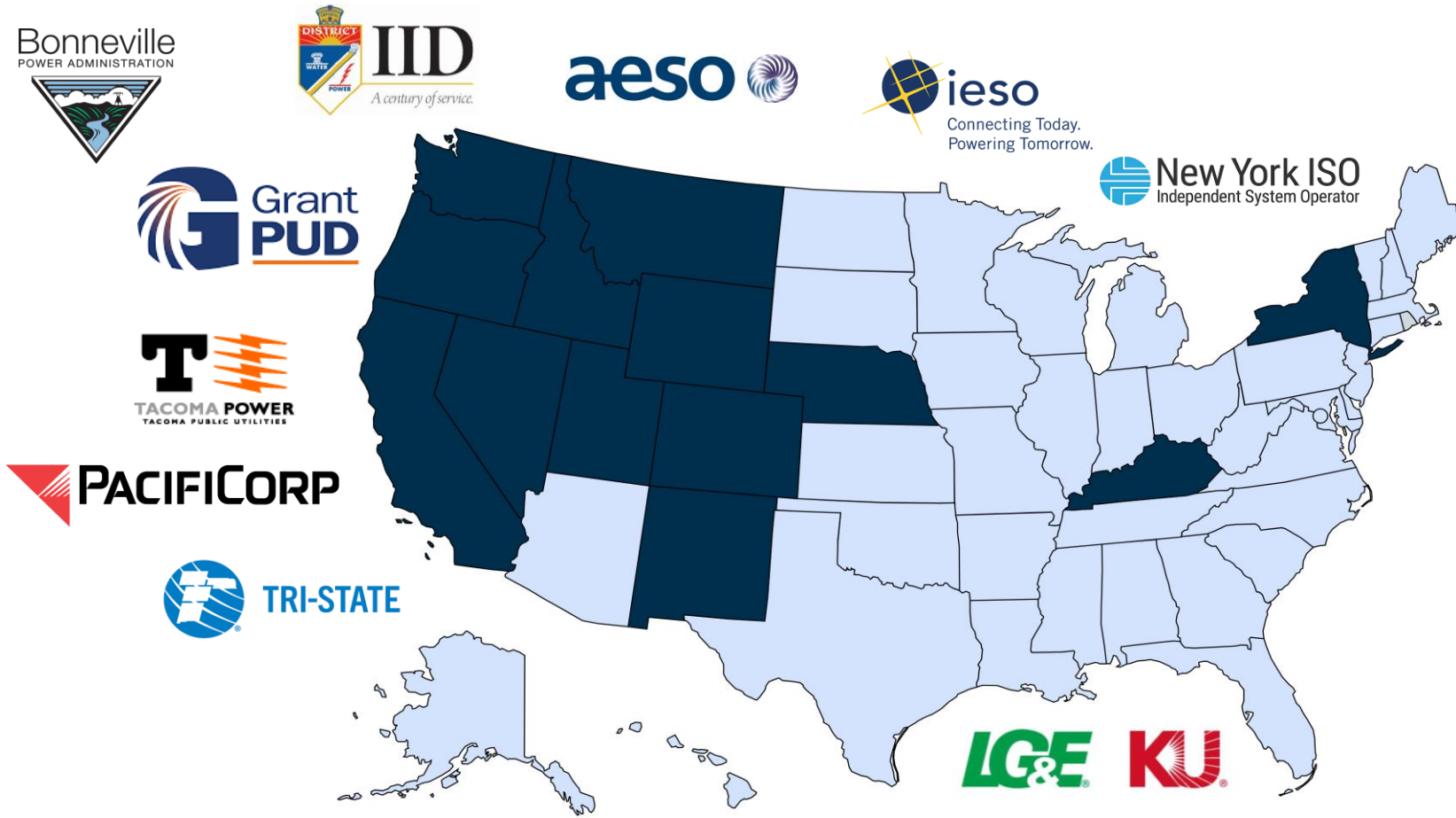
Tracked based on NPM Intel & Signals permitting activity

Most active States – planned or under construction Data Centers



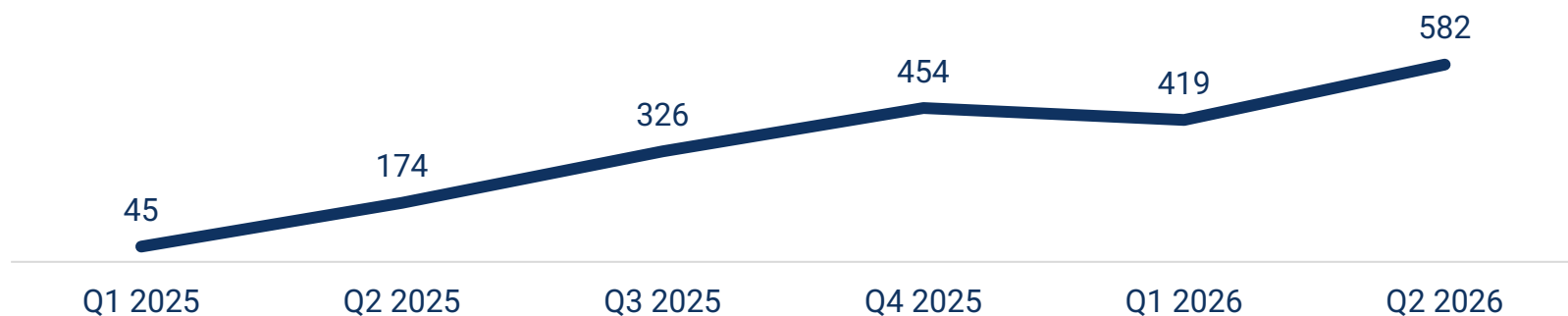
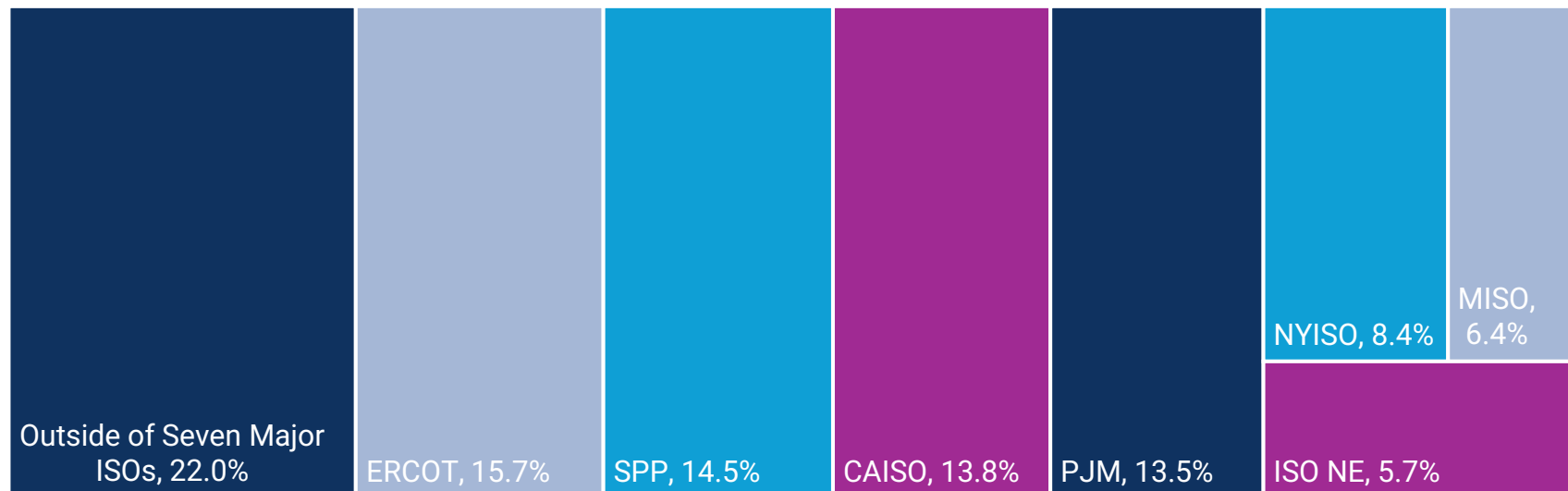
NFM 13 Large Load Interconnection Queues

2250+ Requests to understand load demand trends



NFM 2000+ Transmission Signals

The seven major ISO/RTOs are responsible for the 78% of transmission-related signals.



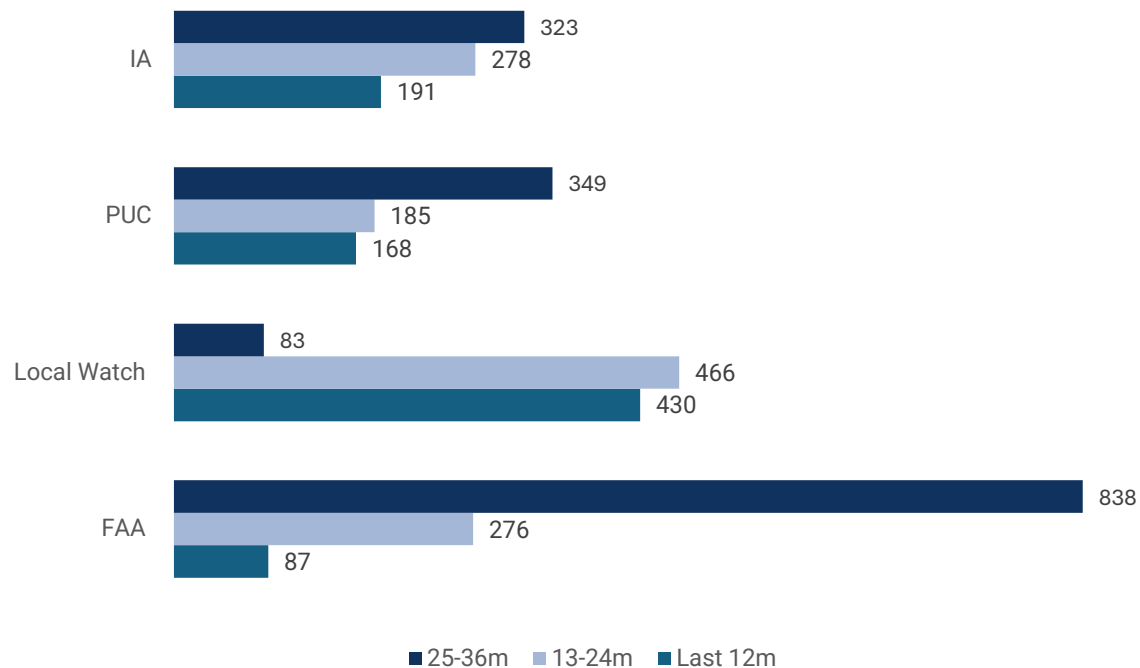


9,000 Utility-Scale Signals since launch

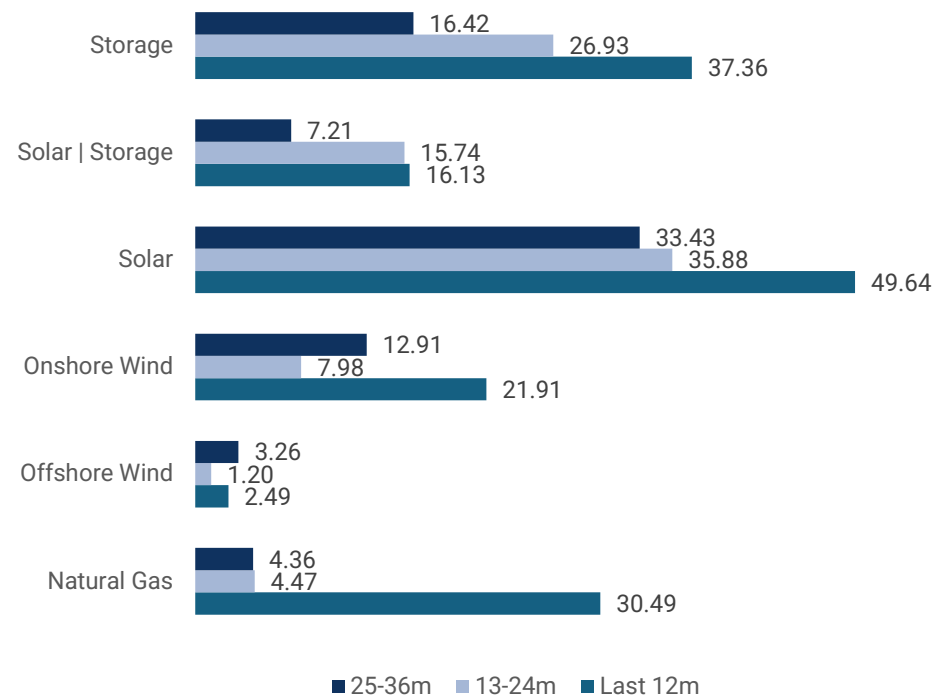
New Executed Interconnection Agreements (GW)

Project development, permitting, opposition, and associated market participants

Market Health Check (Count)



New Executed Interconnection Agreements (GW)



NPM Milestones

NPM tracks every change to every project application to understand efficiencies with markets, projects & developers

Examples of NPM Milestones

Pre-Op to Advanced Stage

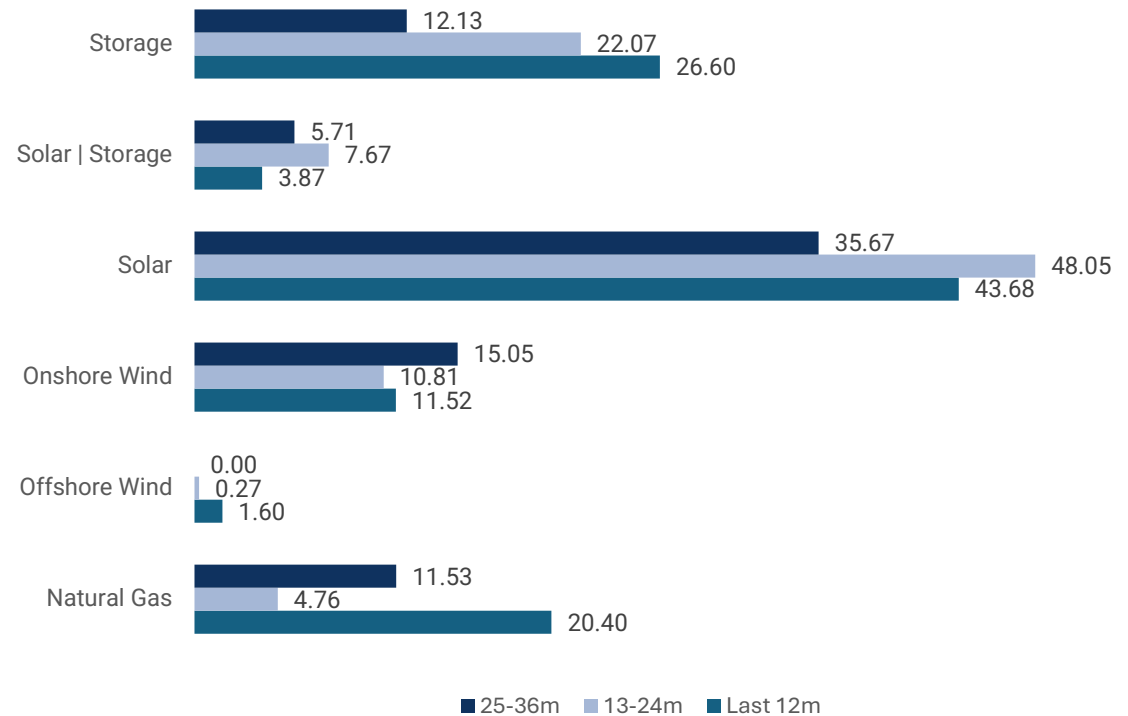
Construction Started

Planned COD Expedited or Delayed

Project MW Increased or Decreased

Studies (SIS, Facility, Feasibility) Started

Pre-Operational to Operational



NPM Milestones

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